

IDAHO HISPANICS CONTINUE INCREASING SHARE OF TOTAL BUYING POWER

The growth of Idaho's Hispanic population has cooled from the breakneck rates of the early 1990s, but the economic impact of Idaho's largest and fastest growing minority continues to grow faster than Hispanics nationwide.

In 2007 Hispanic buying power is expected to rise 9 percent from 2006 compared to an 8 percent increase in the buying power of Hispanics nationwide, according to the Selig Center for Economic Growth at the University of Georgia.

Within Idaho, the economic influence of Hispanics has also continued to expand much faster than the non-Hispanic population. But the steadily increasing share of total buying power Idaho Hispanics are gaining appears to be driven by their rising population.

In 2007, Hispanic buying power is expected to near \$2.1 billion in Idaho, up 9 percent from 2006, while the buying power of non-Hispanics across the state will rise just 6 percent to \$38.8 billion, the Selig Center forecasts.

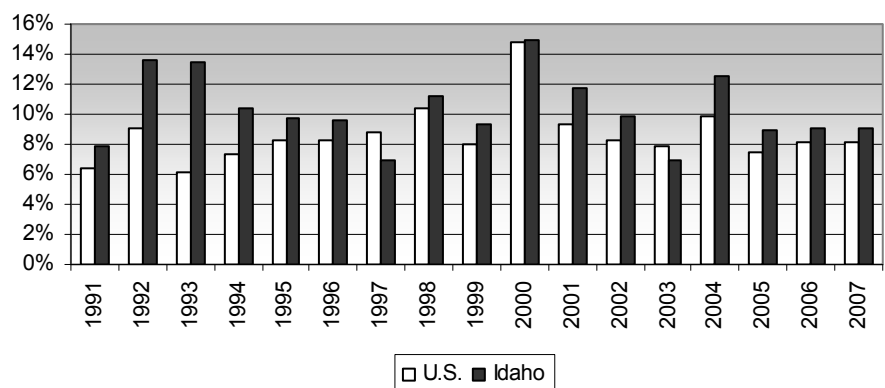
Buying power is the total personal income of residents that is available after taxes for spending on virtually everything that people buy, from necessities like food, clothing and housing to luxuries like recreation equipment and vacations. It does not include money that has been borrowed or that is saved from previous years or that is spent by tourists from other states or countries.

At 4 percent last year - half the rate of 1992 - Idaho's Hispanic population still grew twice as fast as the state overall, but the buying power of Idaho's 133,000 Hispanics rose only 50 percent faster than non-Hispanics.

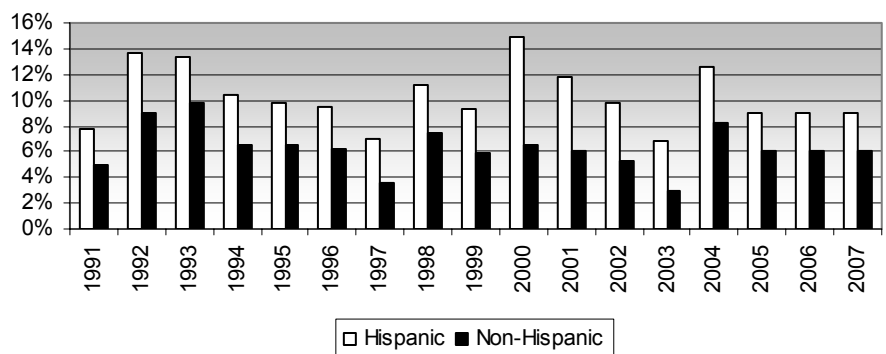
Based on the Selig Center estimates, the buying power of Idaho's Hispanic population has risen from 2.9 percent of total state buying power in 1990 to just over 5 percent today. During the same period, Idaho's Hispanic population rose from 5.2 percent of total population in 1990 to 9.3 percent now.

Clearly, this growth is diversifying Idaho's consumer markets and creating new business opportunities for entrepreneurs who reach out to this expanding economic bloc. But the fact that Hispanic per capita buying power is only about half that of non-Hispanics would limit the specific markets that would be profitable.

**Growth in Hispanic Buying Power
U.S., Idaho - 1991-2007**



**Percentage Growth in Idaho Buying Power
1991-2007**



Annual Household Spending		
Category	Hispanic	Non-Hispanic
Food At Home	10.3%	7.4%
Food Away	5.4%	5.6%
Alcoholic Beverages	0.9%	1.1%
Housing	34.3%	31.9%
Apparel & Services	4.8%	4.1%
Transportation	20.0%	17.8%
Health Care	4.2%	6.1%
Entertainment	3.8%	5.2%
Personal Care Products & Services	1.4%	1.3%
Reading	0.1%	0.3%
Education	1.2%	2.2%
Tobacco Products & Smoking Supplies	0.4%	0.7%
Miscellaneous	1.3%	1.6%
Cash Contributions	1.9%	3.4%
Personal Insurance & Pensions	10.0%	11.2%

Source: Selig Center for Economic Growth, 2004

Annual Real Per Capita Buying Power		
Year	Hispanics	Non-Hispanics
1991	-2.90%	-1.90%
1992	2.00%	3.10%
1993	2.10%	3.20%
1994	-0.20%	0.90%
1995	-0.10%	1.00%
1996	0.10%	1.20%
1997	-1.60%	-0.60%
1998	3.10%	4.20%
1999	1.00%	2.10%
2000	4.00%	1.60%
2001	3.70%	1.70%
2002	3.10%	2.20%
2003	0.00%	-0.90%
2004	4.70%	3.80%
2005	1.60%	1.30%
2006	1.80%	1.50%
2007*	2.90%	2.60%
2008*	2.70%	2.50%
2009*	2.80%	2.50%
2010*	2.80%	2.50%
2011*	2.70%	2.50%

* indicate estimates

Source: U.S. Census Bureau, Selig Center for Economic Growth, Idaho Commerce & Labor

The issue is whether Hispanics are really becoming better off. One standard analysts use is real per capita buying power. This measure adjusts for population and inflation.

In the 1990s, Idaho Hispanics' real per capita buying power was stagnant as compared to non-Hispanics. Real per capita Hispanic buying power only grew on average 0.3 percent each year while non-Hispanics realized gains of 1.3 percent annually. Since 2000, however, this trend has reversed, and Hispanics on average have experienced 0.9 percent yearly gains to just 0.6 percent for non-Hispanics. Selig Center projections would indicate for the decade through 2009 Hispanics will see further gains of 2.3 percent on average versus an average 1.7 percent for non-Hispanics.

Although Hispanics are becoming better off at a faster rate than non-Hispanics, the income gap remains significant – almost half as compared to non-Hispanic – and closing it will require increasing the education and training available to Hispanics.

This reflects the employment status of Hispanics in general. According to the U.S. Census Bureau, 54 percent of Idaho Hispanics over 25 in 2005 did not have a high school diploma compared to 13 percent of the population overall.

As a result, a greater number of Hispanics were holding down lower paying jobs. While service, agriculture, construction, maintenance and repair occupations provide jobs for 30 percent of the Idaho work force, 52 percent of Hispanic workers are employed in those occupations. In contrast, only 13 percent of Hispanics worked in management or professional jobs compared to 31 percent of the overall labor force.

Three of every 10 Hispanic families live at or below the federal poverty line, triple the rate for the state overall, and the median income for an Hispanic family in Idaho is 60 percent the state-wide median. That leaves Hispanic consumers with significantly less disposable income.

According to the Selig Center, Hispanic families spent 70 percent of their incomes nationally on food, housing and transportation in 2004 while non-Hispanic families spent less than 63 percent on those necessities.

At the same time, Hispanic families spent just 5.4 percent of their incomes on health care and

education compared to 8.3 percent for non-Hispanic families.

By 2011, the Selig Center estimates that Hispanic buying power in Idaho will jump another 14 percent, 14 points higher than the anticipated growth in Idaho buying power overall. That would give Hispanics nearly 5.7 percent of the buying power in the state.

But the implications of this growth vary significantly across the state because Idaho's Hispanic population is heavily concentrated in the south central and southwestern parts of the state.

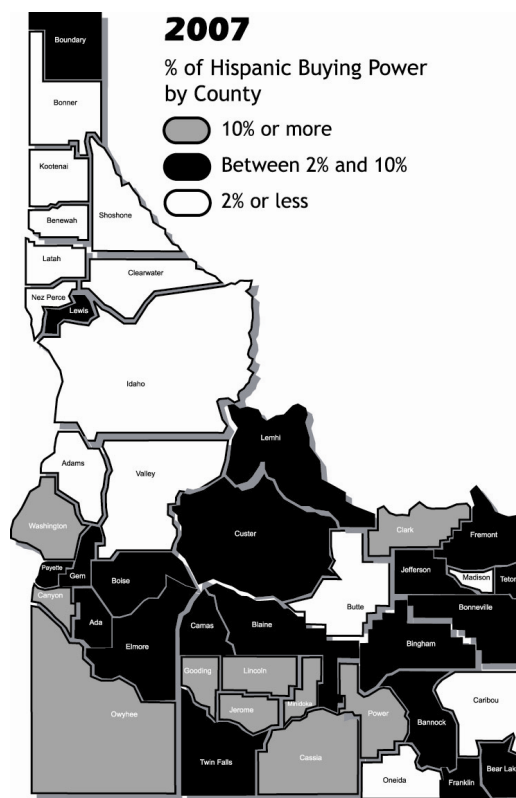
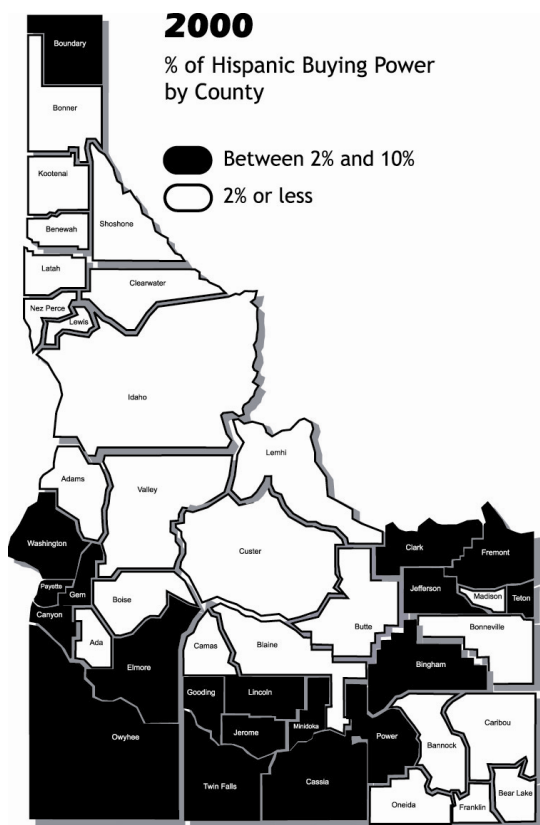
Hispanic gains have been significant since 2000, when only five Idaho counties had Hispanic populations over 10 percent, and there was no county where Hispanics controlled over 10 percent of the buying power. In fact, 14 counties recorded His-

panic buying power of less than 1 percent and over half, 24, less than 2 percent.

But today, Hispanics in 10 counties of southern Idaho control 10 percent or more of the buying power, and in small Clark County in eastern Idaho, Hispanics have 27.5 percent of the buying power. Only one county, Nez Perce, records Hispanic buying power at less than 1 percent and just 14 are 2 percent or less.

The significant growth in Idaho's Hispanic population continues to increase its portion of total buying power as compared to the rest of the state, but actual gains in individual economic influence for Idaho Hispanics have so far been limited.

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2006-2007 Economic Review and Outlook

A poem on the economy by
John W. Mitchell, Economist, U.S. Bank, Western Region

The duration in August hit the postwar mean,
Fifty-seven months up and the light was still green.
Change was in the air as the cooler fall drew near,
Homes were sitting longer and some prices were less dear.

Energy once more cast its long spell,
As near \$80 crude emerged from the wells.
Wars, corrosion, demand and an abundance of fear,
Kept oil prices for a while very dear.

Few storms and inventories that continued to grow,
Had OPEC attempting to turn down the flow.
Ethanol, windmills and some temperature change,
May be the harbingers of new approaches coming
into range.

Saint Al still speaks, but from a different place,
Ben Bernanke now reigns in the Fed's awesome space.
Preventing inflation is the Fed's divine mission,
Seventeen moves have given way to a lasting intermission.

The steroidal 5.6 of 06's opening act,
Was 2.2 in Q4 with housing and inventories sinking back.
Moderation and policy already done,
Is the hope for policy makers to continue this run.

The yield curve goes from flat to rather inverted,
A shape not to be ignored as history has asserted.
Job growth has eased to just about five score,
Housing is cooling and we will see more.

Delinquencies and defaults came like crocuses in spring,
Subprime! Subprime! the alarm bells did ring!
Some lenders imploded and standards did tighten,
The question is how much will decision makers frighten.

'07 will bring year six of this run,
But things could go wrong that would make it less fun.
Adjustables adjust and energy can be disrupted,
With more price pressures, the rate increases
were only interrupted.
The first boomers are 61 and are considering their fate,

Their first payments will be in cyberspace less
than a year from this date.
Pelosi and Reid replaced Hastert and Frist,
In November '06 the R's got really dissed.

The divide may result in groping towards some solutions,
For entitlements and other issues
that have defied resolution.
Iraq, greenhouse gases and more moves on health care,
Raise the minimum wage and save the polar bear.

Doha's impasse is a cause for great concern,
Lessons from the past we will hopefully not unlearn.
The first upturn of the millennium
has downshifted to a lower gear,
It most likely will continue through the rest of the year.

The pace will be slower and the mix will change,
Stretched consumers, more exports and
housing's bottom are in range.
More jobs, more income and business balance sheets
near perfection,
Will hopefully prevent a change in direction.

The Gem state's soaring path was not quite sustainable,
One quarter from construction and not much
labor available.
Population growth was the third out of 50,
Job growth north of four for employees was nifty.

Dirk left for Interior and Jim was Governor for a half year,
A period that included a shift in tax gears.
From property to sales some school functions were shifted,
But the sales tax on food didn't get lifted.

Residential activity has subsided to a more normal pace,
But tech, travel, back office and manufacturing still grow in
this place.
Moderation will be the order of the day,
But the top tier of growth is where Idaho will stay.

Appendix Tables

Appendix Table 1: STATE OF IDAHO RESIDENT LABOR FORCE

SEASONALLY ADJUSTED LABOR FORCE	JAN 2006	FEB 2006	MAR 2006	APR 2006	MAY 2006	JUNE 2006	JULY 2006	AUG 2006	SEP 2006	OCT 2006	NOV 2006	DEC 2006	AA 2006
BY PLACE OF RESIDENCE													
CIVILIAN LABOR FORCE	740,100	742,300	744,300	746,200	748,000	749,500	751,100	752,200	752,900	753,900	755,000	755,400	
UNEMPLOYMENT	27,000	26,800	26,500	26,200	26,000	25,700	25,500	25,200	25,000	24,800	24,500	24,300	
PERCENT OF LABOR FORCE UNEMPLOYED	3.7	3.4	3.2	3.4	3.5	3.5	3.6	3.3	3.3	3.2	3.3	3.3	
TOTAL EMPLOYMENT	713,100	715,500	717,800	720,000	722,000	723,800	725,600	727,000	727,900	729,100	730,500	731,100	
UNADJUSTED													
CIVILIAN LABOR FORCE	730,200	743,500	741,600	745,800	747,400	756,800	754,800	754,800	750,900	754,300	756,300	754,300	749,200
UNEMPLOYMENT	34,300	34,200	32,000	28,500	22,600	23,300	23,700	22,700	19,800	19,300	22,900	24,100	25,600
PERCENT OF LABOR FORCE UNEMPLOYED	4.7	4.6	4.3	3.8	3.0	3.1	3.1	2.9	2.6	2.6	3.0	3.2	3.4
TOTAL EMPLOYMENT	695,900	709,300	709,600	717,300	724,800	733,500	731,100	732,100	731,100	735,000	733,400	730,200	723,600
U. S. SEASONALLY ADJUSTED RATE	4.7	4.8	4.7	4.7	4.6	4.6	4.8	4.7	4.6	4.4	4.5	4.5	4.6
SEASONALLY ADJUSTED LABOR FORCE													
BY PLACE OF RESIDENCE													
CIVILIAN LABOR FORCE	751,200	753,900											
UNEMPLOYMENT	22,800	21,200											
PERCENT OF LABOR FORCE UNEMPLOYED	3.0	2.8											
TOTAL EMPLOYMENT	728,400	732,700											
UNADJUSTED													
CIVILIAN LABOR FORCE	745,800	749,000											
UNEMPLOYMENT	31,100	28,200											
PERCENT OF LABOR FORCE UNEMPLOYED	4.2	3.8											
TOTAL EMPLOYMENT	714,700	720,800											
U. S. SEASONALLY ADJUSTED RATE	4.6	4.5											

Source: Idaho Commerce & Labor. Benchmark Data - March 2007

Appendix Table 2: 2006 Annual Average Labor Force Data – Idaho Counties, Cities and Labor Market Areas

County / Area	Civilian Labor Force	Unemployment	Percent Unemployed	Total Employment
STATE OF IDAHO	749,244	25,623	3.4	723,621
ADA	194,994	5,288	2.7	189,706
ADAMS	2,090	137	6.6	1,952
BANNOCK	40,677	1,412	3.5	39,266
BEAR LAKE	3,091	95	3.1	2,996
BENEWAH	4,340	310	7.1	4,030
BINGHAM	20,695	721	3.5	19,974
BLAINE	14,474	365	2.5	14,109
BOISE	3,819	132	3.5	3,687
BONNER	20,783	938	4.5	19,844
BONNEVILLE	46,843	1,314	2.8	45,529
BOUNDARY	4,248	302	7.1	3,946
BUTTE	1,196	51	4.2	1,145
CAMAS	634	17	2.7	617
CANYON	81,888	2,943	3.6	78,944
CARIBOU	3,432	137	4.0	3,296
CASSIA	10,470	400	3.8	10,069
CLARK	530	20	3.9	510
CLEARWATER	3,322	275	8.3	3,047
CUSTER	2,570	105	4.1	2,465
ELMORE	10,842	447	4.1	10,396
FRANKLIN	6,307	179	2.8	6,128
FREMONT	5,975	222	3.7	5,754
GEM	7,519	293	3.9	7,226
GOODING	8,658	229	2.6	8,430
IDAHO	7,142	440	6.2	6,702
JEFFERSON	10,288	318	3.1	9,970
JEROME	10,785	326	3.0	10,459
KOOTENAI	69,259	2,638	3.8	66,621
LATAH	18,541	554	3.0	17,987
LEMHI	4,014	222	5.5	3,793
LEWIS	1,747	53	3.1	1,693
LINCOLN	2,614	102	3.9	2,512
MADISON	14,708	392	2.7	14,317
MINIDOKA	9,809	442	4.5	9,367
NEZ PERCE	18,886	729	3.9	18,157
ONEIDA	2,226	52	2.3	2,174
OWYHEE	4,936	109	2.2	4,827
PAYETTE	10,371	563	5.4	9,808
POWER	3,825	182	4.8	3,643
SHOSHONE	5,744	417	7.3	5,327
TETON	4,622	104	2.2	4,518
TWIN FALLS	40,263	1,225	3.0	39,038
VALLEY	5,009	199	4.0	4,810
WASHINGTON	5,060	225	4.4	4,835
ASOTIN WA	10,208	498	4.9	9,710

Source: Idaho Commerce & Labor. Benchmarked Data - March 2007

Appendix Table 2 (cont.): 2006 Annual Average Labor Force Data — Idaho Counties, Cities and Labor Market Areas

County / Area	Civilian Labor Force	Unemployment	Percent Unemployed	Total Employment
STATE OF IDAHO	749,244	25,623	3.4	723,621
LABOR MARKET AREAS				
BOISE CITY-NAMPA MSA	293,156	8,765	3.0	284,391
BURLEY MICRO AREA	20,279	842	4.2	19,436
COEUR D'ALENE MSA	69,259	2,638	3.8	66,621
GRANGEVILLE SLMA	8,889	494	5.6	8,395
HAILEY SLMA	15,108	382	2.5	14,726
IDAHO FALLS MSA	57,131	1,632	2.9	55,499
LEWISTON MSA	29,094	1,227	4.2	27,867
POCATELLO MSA	44,502	1,594	3.6	42,909
REXBURG MICRO AREA	20,683	613	3.0	20,070
TWIN FALLS MICRO AREA	51,048	1,551	3.0	49,497
IDAHO CITIES				
BOISE	123,974	3,625	2.9	120,349
CALDWELL	15,532	633	4.1	14,898
COEUR D' ALENE	22,306	871	3.9	21,435
IDAHO FALLS	28,850	897	3.1	27,953
LEWISTON	15,888	591	3.7	15,296
MERIDIAN	21,785	427	2.0	21,358
NAMPA	32,047	1,258	3.9	30,789
POCATELLO	28,496	861	3.0	27,634
TWIN FALLS	21,232	654	3.1	20,579
Source: Idaho Commerce & Labor. Benchmarked Data - March 2007				

Appendix Table 3: Nonfarm Payroll Jobs 2005 – Final and Benchmarked March 2007

Industry	Jan 2006	Feb 2006	Mar 2006	Apr 2006	May 2006	Jun 2006	Jul 2006
Nonfarm Payroll Jobs - NAICS	610,799	618,240	625,659	631,625	640,558	650,860	647,338
Goods Producing	112,583	113,576	115,882	119,073	122,643	127,308	127,993
Natural Resources and Mining	3,877	3,813	3,772	3,471	4,044	4,610	4,696
Logging	1,883	1,747	1,600	1,192	1,537	1,982	2,086
Mining	1,994	2,066	2,172	2,279	2,507	2,628	2,610
Metal Ore Mining	750	753	767	787	767	813	814
Construction	44,728	45,611	47,550	50,448	53,105	56,240	56,303
Manufacturing	63,978	64,152	64,560	65,154	65,494	66,458	66,994
Durable Goods	41,103	41,270	41,583	42,282	42,644	43,248	43,416
Wood Product Manufacturing	7,860	7,940	8,082	8,193	8,259	8,431	8,373
Sawmills & Wood Preservation	2,300	2,277	2,284	2,576	2,623	2,716	2,668
Veneer & Engineered Wood Products	1,802	1,815	1,888	1,691	1,702	1,694	1,709
Other Wood Product Manufacturing	3,758	3,848	3,910	3,926	3,934	4,021	3,996
Fabricated Metal Product Manufacturing	4,194	4,146	4,145	4,220	4,267	4,318	4,426
Machinery Manufacturing	2,781	2,787	2,806	2,859	2,859	2,889	2,888
Computer & Electronic Product Man	16,407	16,418	16,408	16,407	16,465	16,670	16,735
Transportation Equipment Manufacturing	2,780	2,857	2,921	3,110	3,221	3,287	3,260
Other Durable Goods	7,081	7,122	7,221	7,493	7,573	7,653	7,734
Non-Durable Goods	22,875	22,882	22,977	22,872	22,850	23,210	23,578
Food Manufacturing	14,730	14,690	14,634	14,367	14,311	14,554	14,886
Fruit & Vegetable Preserving & Specialty Food	7,414	7,444	7,381	7,214	7,221	7,471	7,840
Paper Manufacturing	1,511	1,502	1,488	1,613	1,627	1,642	1,663
Printing and Related Support Activities	1,850	1,818	1,916	1,909	1,907	1,923	1,911
Chemical Manufacturing	2,031	2,073	2,090	2,115	2,107	2,148	2,190
Other Nondurable Goods	2,753	2,799	2,849	2,868	2,898	2,943	2,928
Service-Providing	498,216	504,664	509,777	512,552	517,915	523,552	519,345
Trade, Transportation, and Utilities	123,387	123,151	124,254	125,351	126,622	128,262	128,272
Trade	103,744	103,434	104,601	105,439	106,711	107,965	108,049
Wholesale Trade	26,121	26,520	26,788	26,983	27,046	27,277	27,045
Wholesalers, Durable Goods	11,870	12,170	12,288	12,431	12,511	12,772	12,679
Wholesalers, Nondurable Goods	11,734	11,745	11,843	11,847	11,743	11,704	11,575
Retail Trade	77,623	76,914	77,813	78,456	79,665	80,688	81,004
Motor Vehicle and Parts Dealers	11,503	11,461	11,554	11,827	11,943	12,189	12,193
Building Material and Garden Equipm	8,876	9,105	9,548	9,956	10,426	10,603	10,471
Food and Beverage Stores	12,178	12,189	12,193	12,281	12,426	12,659	12,601
General Merchandise Stores	15,953	15,550	15,856	15,579	15,630	15,588	15,725
Transportation, Warehousing, & Utilities	19,643	19,717	19,653	19,912	19,911	20,297	20,223
Utilities	1,894	1,901	1,924	1,995	2,013	2,057	2,085
Transportation & Warehousing	17,749	17,816	17,729	17,917	17,898	18,240	18,138
Rail Transportation	1,273	1,273	1,273	1,273	1,273	1,273	1,273
Truck Transportation	9,000	8,992	8,891	8,964	8,978	9,206	9,172
Information	10,355	10,278	10,364	10,503	10,578	10,798	10,754
Telecommunications	3,759	3,703	3,782	3,784	3,800	3,856	3,832
Financial Activities	30,673	30,884	31,141	31,382	31,631	31,997	32,257
Finance & Insurance	22,538	22,728	22,833	22,906	22,993	23,171	23,121
Real Estate & Rental & Leasing	8,135	8,156	8,308	8,476	8,638	8,826	9,136
Professional and Business Services	76,156	77,472	78,937	80,888	82,623	84,047	83,363
Professional, Scientific, & Technical	32,002	32,534	32,606	32,723	32,533	33,236	33,141
Scientific Research and Development	7,655	7,701	7,478	7,479	7,534	7,650	7,607
Management of Companies & Enterpr	7,656	7,712	7,662	7,675	7,650	7,760	7,796
Administrative & Support & Waste Management	36,498	37,226	38,669	40,490	42,440	43,051	42,426
Administrative and Support Services	35,172	35,928	37,339	39,161	41,086	41,646	41,005
Educational and Health Services	68,025	68,727	69,300	69,202	68,869	68,942	69,964
Educational Services	7,799	8,219	8,377	8,255	7,298	7,113	6,823
Health Care & Social Assistance	60,226	60,508	60,923	60,947	61,571	61,829	63,141
Hospitals	13,345	13,390	13,474	13,417	13,471	13,557	15,126
Leisure and Hospitality	55,857	56,213	57,349	58,143	59,579	62,151	63,553
Arts, Entertainment, & Recreation	7,115	7,395	7,502	7,972	8,356	9,512	10,046
Accommodation & Food Services	48,742	48,818	49,847	50,171	51,223	52,639	53,507
Accommodation	7,763	7,771	7,965	7,908	8,111	8,930	9,296
Food Services & Drinking Places	40,979	41,047	41,882	42,263	43,112	43,709	44,211
Other Services	18,276	18,449	18,607	18,832	18,973	19,312	19,711
Total Government	115,488	119,491	119,826	118,252	119,041	118,044	111,472
Federal Government	11,945	11,882	12,003	12,213	12,522	13,722	14,346
State & Local Government	103,543	107,609	107,823	106,039	106,519	104,322	97,126
State Government	29,237	32,068	31,950	30,068	29,735	28,105	28,381
State Government Education	14,163	17,039	16,925	14,651	14,192	12,330	12,661
State Government Administration	15,074	15,029	15,025	15,417	15,543	15,775	15,720
Local Government	74,306	75,541	75,873	75,971	76,784	76,217	68,745
Local Government Education	39,095	40,301	40,300	40,261	40,571	38,699	33,038
Local Government Administration	32,439	32,474	32,764	32,516	33,015	34,263	32,368
Local Government Tribes	2,772	2,766	2,809	3,194	3,198	3,255	3,339

Source: Idaho Commerce & Labor – Final and benchmarked March 2007

Appendix Table 3 (cont.): Nonfarm Payroll Jobs 2005 – Final and Benchmarked March 2007

Industry	Aug 2006	Sep 2006	Oct 2006	Nov 2006	Dec 2006	Annual Average 2006
Nonfarm Payroll Jobs - NAICS	651,030	653,570	650,500	650,038	649,209	639,953
Goods Producing	128,542	127,633	125,860	124,369	122,617	122,340
Natural Resources and Mining	4,727	4,802	4,574	4,361	4,281	4,252
Logging	2,141	2,146	2,153	2,074	2,002	1,879
Mining	2,586	2,656	2,421	2,287	2,279	2,374
Metal Ore Mining	825	819	797	820	828	795
Construction	56,741	55,677	54,417	53,684	51,910	52,201
Manufacturing	67,074	67,154	66,869	66,324	66,426	65,886
Durable Goods	43,562	43,286	43,252	43,029	43,254	42,661
Wood Product Manufacturing	8,366	8,244	8,089	8,019	7,886	8,145
Sawmills & Wood Preservation	2,644	2,605	2,571	2,563	2,542	2,531
Veneer & Engineered Wood Products	1,739	1,683	1,609	1,571	1,527	1,703
Other Wood Product Manufacturing	3,983	3,956	3,909	3,885	3,817	3,912
Fabricated Metal Product Manufacturing	4,447	4,456	4,511	4,521	4,551	4,350
Machinery Manufacturing	2,909	2,900	2,872	2,910	2,937	2,866
Computer & Electronic Product Man	16,791	16,788	16,904	16,889	17,058	16,662
Transportation Equipment Manufacturing	3,301	3,274	3,257	3,267	3,311	3,154
Other Durable Goods	7,748	7,624	7,619	7,423	7,511	7,484
Non-Durable Goods	23,512	23,868	23,617	23,295	23,172	23,226
Food Manufacturing	14,866	15,284	15,070	14,769	14,654	14,735
Fruit & Vegetable Preserving & Specialty Food	7,836	7,932	7,250	7,332	7,373	7,476
Paper Manufacturing	1,636	1,638	1,614	1,609	1,600	1,595
Printing and Related Support Activities	1,926	1,914	1,928	1,944	1,924	1,906
Chemical Manufacturing	2,166	2,126	2,108	2,110	2,120	2,115
Other Nondurable Goods	2,918	2,906	2,897	2,863	2,874	2,875
Service-Providing	522,488	525,937	524,640	525,669	526,592	517,613
Trade, Transportation, and Utilities	129,352	129,685	129,814	132,286	133,474	127,826
Trade	108,854	109,099	109,131	111,572	112,357	107,580
Wholesale Trade	27,036	27,181	27,006	27,262	27,316	26,965
Wholesalers, Durable Goods	12,645	12,558	12,509	12,534	12,574	12,462
Wholesalers, Nondurable Goods	11,567	11,799	11,657	11,804	11,762	11,732
Retail Trade	81,818	81,918	82,125	84,310	85,041	80,615
Motor Vehicle and Parts Dealers	12,288	12,333	12,237	12,243	12,158	11,994
Building Material and Garden Equipm	10,227	9,913	9,746	9,468	9,185	9,794
Food and Beverage Stores	12,637	12,624	12,646	12,902	12,925	12,522
General Merchandise Stores	16,066	16,457	16,920	18,025	18,327	16,306
Transportation, Warehousing, & Utilities	20,498	20,586	20,683	20,714	21,117	20,246
Utilities	2,067	2,045	2,022	2,004	2,000	2,001
Transportation & Warehousing	18,431	18,541	18,661	18,710	19,117	18,246
Rail Transportation	1,273	1,273	1,275	1,283	1,282	1,275
Truck Transportation	9,262	9,352	9,512	9,446	9,518	9,191
Information	10,780	10,636	10,615	10,714	10,765	10,595
Telecommunications	3,793	3,795	3,814	3,868	3,888	3,806
Financial Activities	32,469	32,335	31,991	32,024	32,384	31,764
Finance & Insurance	23,218	23,217	23,236	23,279	23,530	23,064
Real Estate & Rental & Leasing	9,251	9,118	8,755	8,745	8,854	8,700
Professional and Business Services	84,437	83,880	82,027	81,846	81,025	81,392
Professional, Scientific, & Technical	33,367	33,233	33,486	33,749	34,125	33,061
Scientific Research and Development	7,640	7,675	7,647	7,686	7,707	7,622
Management of Companies & Enterpr	7,761	7,740	7,676	7,536	7,539	7,680
Administrative & Support & Waste Management	43,309	42,907	40,865	40,561	39,361	40,650
Administrative and Support Services	41,873	41,483	39,457	39,156	37,994	39,275
Educational and Health Services	70,526	71,763	71,877	72,548	72,482	70,185
Educational Services	6,805	7,935	7,953	8,273	7,983	7,736
Health Care & Social Assistance	63,721	63,828	63,924	64,275	64,499	62,449
Hospitals	15,147	15,253	15,192	15,237	15,416	14,335
Leisure and Hospitality	64,331	62,288	59,100	57,965	58,657	59,599
Arts, Entertainment, & Recreation	10,221	8,963	7,790	7,488	7,850	8,351
Accommodation & Food Services	54,110	53,325	51,310	50,477	50,807	51,248
Accommodation	9,393	8,816	7,942	7,555	7,443	8,241
Food Services & Drinking Places	44,717	44,509	43,368	42,922	43,364	43,007
Other Services	19,734	19,251	19,021	18,998	19,064	19,019
Total Government	110,860	116,100	120,196	119,289	118,742	117,233
Federal Government	14,206	13,800	13,161	12,577	12,122	12,875
State & Local Government	96,654	102,300	107,035	106,712	106,620	104,359
State Government	27,973	29,372	32,527	32,156	31,772	30,279
State Government Education	12,410	13,915	17,140	16,787	16,566	14,898
State Government Administration	15,563	15,457	15,387	15,369	15,206	15,380
Local Government	68,681	72,928	74,508	74,556	74,848	74,080
Local Government Education	33,156	37,697	39,881	40,038	40,274	38,609
Local Government Administration	32,190	32,043	31,801	31,718	31,811	32,450
Local Government Tribes	3,335	3,188	2,826	2,800	2,763	3,020

Source: Idaho Commerce & Labor – Final and benchmarked March 2007

Appendix Table 4: Nonfarm Payroll Jobs 2005, 2006

Industry	Annual Average 2005	Annual Average 2006*	2004 -2005 Change	
			Number	Percent
Nonfarm Payroll Jobs - NAICS	611,704	639,953	28,249	4.6
Goods Producing	112,353	122,340	9,987	8.9
Natural Resources and Mining	4,135	4,252	117	2.8
Logging	1,970	1,879	-91	-4.6
Mining	2,166	2,374	208	9.6
Metal Ore Mining	701	795	94	13.4
Construction	45,169	52,201	7,033	15.6
Manufacturing	63,049	65,886	2,837	4.5
Durable Goods	40,123	42,661	2,538	6.3
Wood Product Manufacturing	7,631	8,145	514	6.7
Sawmills & Wood Preservation	2,673	2,531	-142	-5.3
Veneer & Engineered Wood Products	1,538	1,703	164	10.7
Other Wood Product Manufacturing	3,420	3,912	492	14.4
Fabricated Metal Product Manufacturing	3,906	4,350	444	11.4
Machinery Manufacturing	2,606	2,866	261	10.0
Computer & Electronic Product Man	16,180	16,662	482	3.0
Transportation Equipment Manufacturing	2,845	3,154	309	10.9
Other Durable Goods	6,956	7,484	528	7.6
Non-Durable Goods	22,926	23,226	299	1.3
Food Manufacturing	14,712	14,735	22	0.2
Fruit & Vegetable Preserving & Specialty Food	7,255	7,476	220	3.0
Paper Manufacturing	1,592	1,595	4	0.2
Printing and Related Support Activities	1,900	1,906	6	0.3
Chemical Manufacturing	1,936	2,115	179	9.2
Other Nondurable Goods	2,786	2,875	88	3.2
Service-Providing	499,351	517,613	18,262	3.7
Trade, Transportation, and Utilities	122,979	127,826	4,847	3.9
Trade	103,686	107,580	3,894	3.8
Wholesale Trade	26,879	26,965	86	0.3
Wholesalers, Durable Goods	12,474	12,462	-12	-0.1
Wholesalers, Nondurable Goods	11,934	11,732	-202	-1.7
Retail Trade	76,807	80,615	3,808	5.0
Motor Vehicle and Parts Dealers	11,527	11,994	467	4.0
Building Material and Garden Equipm	9,007	9,794	787	8.7
Food and Beverage Stores	12,174	12,522	348	2.9
General Merchandise Stores	15,931	16,306	376	2.4
Transportation, Warehousing, & Utilities	19,293	20,246	953	4.9
Utilities	1,932	2,001	69	3.6
Transportation & Warehousing	17,362	18,246	884	5.1
Rail Transportation	1,144	1,275	131	11.4
Truck Transportation	8,773	9,191	418	4.8
Information	11,072	10,595	-477	-4.3
Telecommunications	4,515	3,806	-708	-15.7
Financial Activities	29,658	31,764	2,106	7.1
Finance & Insurance	21,610	23,064	1,454	6.7
Real Estate & Rental & Leasing	8,047	8,700	652	8.1
Professional and Business Services	76,913	81,392	4,478	5.8
Professional, Scientific, & Technical	30,756	33,061	2,306	7.5
Scientific Research and Development	7,601	7,622	21	0.3
Management of Companies & Enterpr	7,672	7,680	8	0.1
Administrative & Support & Waste Management	38,486	40,650	2,165	5.6
Administrative and Support Services	37,195	39,275	2,080	5.6
Educational and Health Services	67,990	70,185	2,195	3.2
Educational Services	7,957	7,736	-221	-2.8
Health Care & Social Assistance	60,033	62,449	2,416	4.0
Hospitals	13,146	14,335	1,189	9.0
Leisure and Hospitality	57,356	59,599	2,243	3.9
Arts, Entertainment, & Recreation	7,794	8,351	557	7.2
Accommodation & Food Services	49,562	51,248	1,686	3.4
Accommodation	8,105	8,241	136	1.7
Food Services & Drinking Places	41,457	43,007	1,550	3.7
Other Services	18,477	19,019	542	2.9
Total Government	114,907	117,233	2,327	2.0
Federal Government	13,071	12,875	-196	-1.5
State & Local Government	101,836	104,359	2,523	2.5
State Government	28,914	30,279	1,365	4.7
State Government Education	13,745	14,898	1,153	8.4
State Government Administration	15,168	15,380	212	1.4
Local Government	72,922	74,080	1,158	1.6
Local Government Education	37,529	38,609	1,080	2.9
Local Government Administration	32,411	32,450	39	0.1
Local Government Tribes	2,982	3,020	38	1.3

Source: Idaho Commerce & Labor — March 2007

*Benchmarked data